SERFF Tracking Number: AAMC-125953606 State: Arkansas
Filing Company: Occidental Life Insurance Company of North State Tracking Number: 41171

Carolina

Company Tracking Number:

TOI: L041 Individual Life - Term Sub-TOI: L041.213 Specified Age or Duration -

Fixed/Indeterminate Premium - Single Life

Product Name: Limited Refiling - OTA Ed. 7-96

Project Name/Number: /

### Filing at a Glance

Company: Occidental Life Insurance Company of North Carolina

Product Name: Limited Refiling - OTA Ed. 7-96 SERFF Tr Num: AAMC-125953606 State: ArkansasLH TOI: L04I Individual Life - Term SERFF Status: Closed State Tr Num: 41171

Sub-TOI: L04I.213 Specified Age or Duration - Co Tr Num: State Status: Filed-Closed

Fixed/Indeterminate Premium - Single Life

Filing Type: Form Co Status: Reviewer(s): Linda Bird

Author: Traci Duffey Disposition Date: 12/23/2008

Date Submitted: 12/19/2008 Disposition Status: Filed Implementation Date:

Implementation Date Requested: On Approval

State Filing Description:

#### **General Information**

Project Name: Status of Filing in Domicile: Pending

Project Number: Date Approved in Domicile:

Requested Filing Mode: Review & Approval Domicile Status Comments: Filed in Texas, our

State of Domicile.

Explanation for Combination/Other:

Submission Type: New Submission

Overall Rate Impact:

Market Type: Individual

Group Market Size:

Group Market Type:

Filing Status Changed: 12/23/2008

State Status Changed: 12/23/2008

Corresponding Filing Tracking Number:

Filing Description:

Cover Letter under Supporting Documentation.

### **Company and Contact**

SERFF Tracking Number: AAMC-125953606 State: Arkansas

Filing Company: Occidental Life Insurance Company of North State Tracking Number: 41171

Carolina

Company Tracking Number:

TOI: L041 Individual Life - Term Sub-TOI: L041.213 Specified Age or Duration -

Fixed/Indeterminate Premium - Single Life

Product Name: Limited Refiling - OTA Ed. 7-96

Project Name/Number: /

**Filing Contact Information** 

Clara Keel, Product Filing Manager and ckeel@aatx.com

**Assistant Secretary** 

425 Austin Avenue (254) 297-2794 [Phone] Waco, TX 76701 (254) 297-2138[FAX]

**Filing Company Information** 

Occidental Life Insurance Company of North CoCode: 67148 State of Domicile: Texas

Carolina

425 Austin Avenue Group Code: 1327 Company Type: LAH Waco, TX 76701 Group Name: State ID Number:

(254) 297-2777 ext. [Phone] FEIN Number: 56-0343440

-----

**Filing Fees** 

Fee Required? Yes Fee Amount: \$50.00

Retaliatory? Yes

Fee Explanation:

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Occidental Life Insurance Company of North \$50.00 12/19/2008 24636924

Carolina

 SERFF Tracking Number:
 AAMC-125953606
 State:
 Arkansas

 Filing Company:
 Occidental Life Insurance Company of North
 State Tracking Number:
 41171

Carolina

Company Tracking Number:

TOI: L041 Individual Life - Term Sub-TOI: L041.213 Specified Age or Duration -

Fixed/Indeterminate Premium - Single Life

Product Name: Limited Refiling - OTA Ed. 7-96

Project Name/Number: /

# **Correspondence Summary**

#### **Dispositions**

Status	Created By	Created On	Date Submitted
Filed	Linda Bird	12/23/2008	12/23/2008

SERFF Tracking Number: AAMC-125953606 State: Arkansas
Filing Company: Occidental Life Insurance Company of North State Tracking Number: 41171

Carolina

Company Tracking Number:

TOI: L041 Individual Life - Term Sub-TOI: L041.213 Specified Age or Duration -

Fixed/Indeterminate Premium - Single Life

Product Name: Limited Refiling - OTA Ed. 7-96

Project Name/Number: /

### **Disposition**

Disposition Date: 12/23/2008

Implementation Date:

Status: Filed Comment:

Rate data does NOT apply to filing.

 SERFF Tracking Number:
 AAMC-125953606
 State:
 Arkansas

 Filing Company:
 Occidental Life Insurance Company of North
 State Tracking Number:
 41171

Carolina

Company Tracking Number:

TOI: L041 Individual Life - Term Sub-TOI: L041.213 Specified Age or Duration -

Fixed/Indeterminate Premium - Single Life

Product Name: Limited Refiling - OTA Ed. 7-96

Project Name/Number: /

Item Type	Item Name	Item Status	Public Access
Supporting Document	Certification/Notice		No
Supporting Document	Application		No
Supporting Document	Life & Annuity - Acturial Memo		No
Supporting Document	Letter		Yes

 SERFF Tracking Number:
 AAMC-125953606
 State:
 Arkansas

 Filing Company:
 Occidental Life Insurance Company of North
 State Tracking Number:
 41171

Carolina

Company Tracking Number:

TOI: L041 Individual Life - Term Sub-TOI: L041.213 Specified Age or Duration -

Fixed/Indeterminate Premium - Single Life

Product Name: Limited Refiling - OTA Ed. 7-96

Project Name/Number: /

### **Rate Information**

Rate data does NOT apply to filing.

SERFF Tracking Number: AAMC-125953606 State: Arkansas
Filing Company: Occidental Life Insurance Company of North State Tracking Number: 41171

Carolina

Company Tracking Number:

TOI: L041 Individual Life - Term Sub-TOI: L041.213 Specified Age or Duration -

Fixed/Indeterminate Premium - Single Life

Product Name: Limited Refiling - OTA Ed. 7-96

Project Name/Number: /

## **Supporting Document Schedules**

**Review Status:** 

Satisfied -Name: Letter 12/18/2008

Comments: Attachment:

AR OTA Letter.pdf

P.O. Box 2595 • Waco, Texas 76702-2595 • 254-297-2775

December 19, 2008

NAIC No. 67148

Mr. Joe Musgrove
Policy and Other Form Filings
State of Arkansas
Department of Insurance
1200 West Third Street
Little Rock, Arkansas 72201-1904
Attention: Compliance - Life and Health

Re: LIMITED REFILING

OTA Ed. 7-96

Level Term Life Insurance Policy

**Actuarial Memorandum** 

Election of 2001 CSO Mortality Table for Reserves

Dear Mr. Musgrove:

This "limited refiling" of the Actuarial Memorandum for form OTA Ed. 7-96, approved by your department on August 29, 1996 is being made due to your adoption of the 2001 CSO Mortality Table and the Company's use of such table for reserves for this product.

Enclosed is a copy of the Actuarial Memorandum reflecting the change to the 2001 CSO Mortality Table for reserves. No changes have been made to the text of the previously approved policy form. There are no cash values for this policy.

Please acknowledge receipt of this filing. If you should have any questions, please contact me at 1-800-736-7311, extension 3216, or <a href="mailto:ckeel@aatx.com">ckeel@aatx.com</a>.

Sincerely,

Clara Keel, FLMI

Product Filing Manager & Assistant Secretary

CJK:tad

Enc.